

saar^{LB}

Aquadié S.A.S

123 rue du Château
F-92100 Boulogne Billancourt

Benoit Thalgott
SaarLB France

Téléphone: +33-3-87.69.68.65
Téléfax: +33-3-87.57.08.91
E-Mail: benoit.thalgott@saarlb.fr

Partenariat Public Privé / AquaNova América à Saint Dié des Vosges Cristallisation du Taux de refinancement

Monsieur,

Dans le cadre du financement mentionné en objet et faisant suite à la cristallisation du taux visé ayant eu lieu ce jour, nous vous confirmons le niveau du taux fixe (le « Taux ») à **3,315%**. Le Taux inclus la Marge de Crédit de 0,90% et la Marge de Swap de 0,11%. Il s'applique à un montant de dette de **10.155.522,12€** tel que figurant dans l'échéancier annexé à la présente.

Nous vous saurions gré de bien vouloir nous retourner la présente lettre dûment signée par les personnes habilitées.

En vous remerciant encore de votre confiance, nous vous prions d'agréer, Monsieur, l'expression de nos salutations distinguées.

Fait à Saarbrücken le 13 mars 2013
Bon pour accord

SaarLB France

AQUADIE
Siège social : 123, Rue du Château
92100 BOULOGNE-BILLANCOURT
Tél. : 01 46 99 47 25 - Fax : 01 46 99 47 25
Société par actions simplifiée au capital de 30.000 €
538 418 765 RCS Nanterre
AQUADIE SAS

La banque régionale franco-allemande
Die deutsch-französische Regionalbank

saar^{LB}

SaarLB France
Succursale de la
Landesbank Saar
2, place Raymond Mondon
57000 Metz
France

FON + 33-3-87.69.68.60
FAX + 33-3-87.57.08.91

R.C.S. METZ 450.468.996
service@saarlb.fr
www.saarlb.fr

BIC/SWIFT SALAFR2M

SIÈGE SOCIAL:
Landesbank Saar
Husulinstraße 2
66111 Saarbrücken
Allemagne

FON + 49 681 383-01
FAX + 49 681 383-1200

HRA 8589 Amtsgericht
Saarbrücken

Finanzgruppe

pour la Ville de Saint Dié des Vosges
le Maire Christian Pierrat

Tilgungsplan

Valuta	Ereignis	Betrag (EUR)	Zins (EUR)	Tilgung (EUR)	Restschuld (EUR)
30.06.2014	Auszahlung	-10.155.522,12	0,00	0,00	10.155.522,12
30.09.2014	Rate	152.197,59	86.034,20	66.163,39	10.089.358,73
31.12.2014	Rate	152.197,59	85.473,68	66.723,91	10.022.634,82
31.03.2015	Rate	152.197,59	83.062,59	69.135,00	9.953.499,82
30.06.2015	Rate	152.197,59	83.406,18	68.791,41	9.884.708,41
30.09.2015	Rate	152.197,59	83.739,95	68.457,64	9.816.250,77
31.12.2015	Rate	152.197,59	83.160,00	69.037,59	9.747.213,18
31.03.2016	Rate	152.197,59	81.677,59	70.520,00	9.676.693,18
30.06.2016	Rate	152.197,59	81.086,66	71.110,93	9.605.582,25
30.09.2016	Rate	152.197,59	81.375,29	70.822,30	9.534.759,95
31.12.2016	Rate	152.197,59	80.775,31	71.422,28	9.463.337,67
31.03.2017	Rate	152.197,59	78.427,41	73.770,18	9.389.567,49
30.06.2017	Rate	152.197,59	78.680,66	73.516,93	9.316.050,56
30.09.2017	Rate	152.197,59	78.922,47	73.275,12	9.242.775,44
31.12.2017	Rate	152.197,59	78.301,71	73.895,88	9.168.879,56
31.03.2018	Rate	152.197,59	75.987,09	76.210,50	9.092.669,06
30.06.2018	Rate	152.197,59	76.192,78	76.004,81	9.016.664,25
30.09.2018	Rate	152.197,59	76.386,17	75.811,42	8.940.852,83
31.12.2018	Rate	152.197,59	75.743,92	76.453,67	8.864.399,16
31.03.2019	Rate	152.197,59	73.463,71	78.733,88	8.785.665,28
30.06.2019	Rate	152.197,59	73.620,21	78.577,38	8.707.087,90
30.09.2019	Rate	152.197,59	73.763,55	78.434,04	8.628.653,86
31.12.2019	Rate	152.197,59	73.099,08	79.098,51	8.549.555,35
31.03.2020	Rate	152.197,59	71.641,71	80.555,88	8.468.999,47
30.06.2020	Rate	152.197,59	70.966,69	81.230,90	8.387.768,57
30.09.2020	Rate	152.197,59	71.058,38	81.139,21	8.306.629,36
31.12.2020	Rate	152.197,59	70.371,00	81.826,59	8.224.802,77
31.03.2021	Rate	152.197,59	68.163,05	84.034,54	8.140.768,23
30.06.2021	Rate	152.197,59	68.216,25	83.981,34	8.056.786,89
30.09.2021	Rate	152.197,59	68.254,41	83.943,18	7.972.843,71
31.12.2021	Rate	152.197,59	67.543,27	84.654,32	7.888.189,39
31.03.2022	Rate	152.197,59	65.373,37	86.824,22	7.801.365,17
30.06.2022	Rate	152.197,59	65.372,19	86.825,40	7.714.539,77
30.09.2022	Rate	152.197,59	65.355,01	86.842,58	7.627.697,19
31.12.2022	Rate	152.197,59	64.619,31	87.578,28	7.540.118,91
31.03.2023	Rate	152.197,59	62.488,74	89.708,85	7.450.410,06
30.06.2023	Rate	152.197,59	62.431,33	89.766,26	7.360.643,80
30.09.2023	Rate	152.197,59	62.356,92	89.840,67	7.270.803,13
31.12.2023	Rate	152.197,59	61.595,82	90.601,77	7.180.201,36
31.03.2024	Rate	152.197,59	60.167,10	92.030,49	7.088.170,87
30.06.2024	Rate	152.197,59	59.395,92	92.801,67	6.995.369,20
30.09.2024	Rate	152.197,59	59.262,44	92.935,15	6.902.434,05
31.12.2024	Rate	152.197,59	58.475,12	93.722,47	6.808.711,58
31.03.2025	Rate	152.197,59	56.427,20	95.770,39	6.712.941,19
30.06.2025	Rate	152.197,59	55.251,65	95.945,94	6.616.995,25

F. J. H.
CP

Valuta	Ereignis	Betrag (EUR)	Zins (EUR)	Tilgung (EUR)	Restschuld (EUR)
30.09.2025	Rate	152.197,59	56.056,98	96.140,61	6.520.854,64
31.12.2025	Rate	152.197,59	55.242,51	96.955,08	6.423.899,56
31.03.2026	Rate	152.197,59	53.238,07	98.959,52	6.324.940,04
30.06.2026	Rate	152.197,59	53.000,36	99.197,23	6.225.742,81
30.09.2026	Rate	152.197,59	52.742,42	99.455,17	6.126.287,64
31.12.2026	Rate	152.197,59	51.899,87	100.297,72	6.025.989,92
31.03.2027	Rate	152.197,59	49.940,39	102.257,20	5.923.732,72
30.06.2027	Rate	152.197,59	49.638,41	102.559,18	5.821.173,54
30.09.2027	Rate	152.197,59	49.315,04	102.882,55	5.718.290,99
31.12.2027	Rate	152.197,59	48.443,46	103.754,13	5.614.536,86
31.03.2028	Rate	152.197,59	47.047,48	105.150,11	5.509.386,75
30.06.2028	Rate	152.197,59	46.166,37	106.031,22	5.403.355,53
30.09.2028	Rate	152.197,59	45.775,43	106.422,16	5.296.933,37
31.12.2028	Rate	152.197,59	44.873,85	107.323,74	5.189.609,63
31.03.2029	Rate	152.197,59	43.008,89	109.188,70	5.080.420,93
30.06.2029	Rate	152.197,59	42.571,81	109.625,78	4.970.795,15
30.09.2029	Rate	152.197,59	42.110,92	110.086,87	4.860.708,48
31.12.2029	Rate	152.197,59	41.178,30	111.019,29	4.749.689,19
31.03.2030	Rate	152.197,59	39.363,05	112.834,54	4.636.854,65
30.06.2030	Rate	152.197,59	38.854,91	113.342,68	4.523.511,97
30.09.2030	Rate	152.197,59	38.321,69	113.875,90	4.409.636,07
31.12.2030	Rate	152.197,59	37.356,97	114.840,62	4.294.795,45
31.03.2031	Rate	152.197,59	35.593,12	116.604,47	4.178.190,98
30.06.2031	Rate	152.197,59	35.011,50	117.186,09	4.061.004,89
30.09.2031	Rate	152.197,59	34.403,48	117.794,11	3.943.210,78
31.12.2031	Rate	152.197,59	33.405,57	118.792,02	3.824.418,76
31.03.2032	Rate	152.197,59	32.047,04	120.150,55	3.704.268,21
30.06.2032	Rate	152.197,59	31.040,22	121.157,37	3.583.110,84
30.09.2032	Rate	152.197,59	30.354,92	121.842,67	3.461.268,17
31.12.2032	Rate	152.197,59	29.322,71	122.874,88	3.338.393,29
31.03.2033	Rate	152.197,59	27.666,93	124.530,66	3.213.862,63
30.06.2033	Rate	152.197,59	26.930,83	125.266,76	3.088.595,87
30.09.2033	Rate	152.197,59	26.165,55	126.032,04	2.962.563,83
31.12.2033	Rate	152.197,59	25.097,85	127.099,74	2.835.464,09
31.03.2034	Rate	152.197,59	23.498,91	128.698,68	2.706.765,41
30.06.2034	Rate	152.197,59	22.681,57	129.516,02	2.577.249,39
30.09.2034	Rate	152.197,59	21.833,60	130.363,99	2.446.885,40
31.12.2034	Rate	152.197,59	20.729,20	131.468,39	2.315.417,01
31.03.2035	Rate	152.197,59	19.189,02	133.008,57	2.182.408,44
30.06.2035	Rate	152.197,59	18.287,67	133.909,92	2.048.498,52
30.09.2035	Rate	152.197,59	17.354,20	134.843,39	1.913.655,13
31.12.2035	Rate	152.197,59	16.211,85	135.985,74	1.777.669,39
31.03.2036	Rate	152.197,59	14.896,13	137.301,46	1.640.367,93
30.06.2036	Rate	152.197,59	13.745,60	138.451,99	1.501.915,94
30.09.2036	Rate	152.197,59	12.723,73	139.473,86	1.362.442,08
31.12.2036	Rate	152.197,59	11.542,16	140.655,43	1.221.786,65

F
CU →

Valuta	Ereignis	Betrag (EUR)	Zins (EUR)	Tilgung (EUR)	Restschuld (EUR)
31.03.2037	Rate	152.197,59	10.125,56	142.072,03	1.079.714,52
30.06.2037	Rate	152.197,59	9.047,56	143.150,03	936.564,59
30.09.2037	Rate	152.197,59	7.934,26	144.263,33	792.301,26
31.12.2037	Rate	152.197,59	6.712,11	145.485,48	646.815,78
31.03.2038	Rate	152.197,59	5.360,49	146.837,10	499.978,68
30.06.2038	Rate	152.197,59	4.189,61	148.007,98	351.970,70
30.09.2038	Rate	152.197,59	2.981,78	149.215,81	202.754,89
31.12.2038	Rate	152.197,59	1.717,67	150.479,92	52.274,97
31.01.2039	Rate	52.423,61	149,22	52.274,39	0,00
31.01.2039	Restschuld	0,58	0,00	0,58	0,00